



**LEGACY INTENTION FORM**

**(GENERAL ACKNOWLEDGEMENT)**

Individuals who include the Foundation of Wesley Woods ("the Foundation") in their estate plans become members of our coveted Torchbearers Society. Knowing your intentions helps us plan. Please complete this form and return it to document your non-binding estate gift to the Foundation.

**Name(s):** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_ **Zip:** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Phone: (Home)** \_\_\_\_\_ **(Cell)** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Spouse's date of birth:** \_\_\_\_\_

**It is my/our intent to leave a legacy to the Foundation of Wesley Woods through the following provision(s):**

- Outright bequest in will payable upon my/our death(s) directly to the Foundation
- Provision in will of surviving spouse payable to the Foundation
- Testamentary trust in will established at death, naming the Foundation as a beneficiary
- Charitable remainder trust with the Foundation named as a beneficiary
- Beneficiary designation on an IRA, 401(k), 403(b) or revocable living trust to the Foundation
- Life insurance payable to the Foundation at death

**Today's value of my/our future gift provision to the Foundation is approximately \$\_\_\_\_\_ + (If your gift is a percentage of your estate, please indicate the approximate present value of the percentage.)**

- Allocate my/our gift to the area of greatest need\*
- I/we wish my gift to support: \_\_\_\_\_
- Documentation – if you're willing, please provide us with copies of any documents (or the relevant pages) that include provisions for the Foundation

+We hope that you will share the approximate amount of your gift with us so that the benefiting community, endowment, etc., will know of your generosity and, also, so we may recognize you with your permission

\*Gifts allocated to the area of greatest need are especially beneficial due to ever-changing priorities & needs at Wesley Woods

**Please enroll me in the Torchbearers Society under the following conditions:**

- Feel free to publish my/our name(s) among your list of Torchbearer members
- Do not list my/our name(s) either internally or externally (anonymous gift)

Donor signature \_\_\_\_\_ Date: \_\_\_\_\_

Donor signature \_\_\_\_\_ Date: \_\_\_\_\_

*For questions, contact Carson Raymond at (404) 728-6204 or [carson.raymond@wesleywoods.org](mailto:carson.raymond@wesleywoods.org)*

*Return to: Foundation of Wesley Woods | 1817 Clifton Road NE, Atlanta, GA 30329*

Legal Name: Foundation of Wesley Woods, Inc.; Tax ID #: 58-1543164

**Thank you on behalf of our seniors- our communities are blessed and enriched by your generosity**